

The following constitutes the ruling of the court and has the force and effect therein described.

Signed September 16, 2024

Mash X. Mullin United States Bankruptcy Judge

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS FORT WORTH DIVISION

In re:	§	Chapter 11
	§	
GRAND FUSION HOUSEWARES, LLC,	§	Case No. 24-41694-mxm11V
	§	
Debtor.	§	

ORDER GRANTING DEBTOR'S SUPPLEMENTAL EMERGENCY MOTION FOR ORDER AUTHORIZING PAYMENT OF CRITICAL VENDORS PURSUANT TO 11 U.S.C. §§ 105(a) AND 363(b)

Came on for consideration the *Debtor's Supplemental Emergency Motion for Order Authorizing Payment of Critical Vendors Pursuant to 11 U.S.C. §§ 105(a) and 363(b)* [Docket No. 82] (the "Motion"), ¹ filed by the above captioned-debtor and debtor-in-possession (the "Debtor"). The Court has reviewed the Motion and has found that (a) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; (b) this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); (c) notice of the Motion was sufficient under the circumstances; (d) the Debtor has shown good, sufficient, and sound business purpose and justification for the relief requested in the

¹ Capitalized terms used but not otherwise defined herein shall have the meaning set forth in the Motion.

Motion; and (e) good and sufficient cause exists to grant the relief provided below which it finds

to be in the best interests of the Debtor and necessary to avoid imminent and irreparable harm to

the Debtor's estate. Accordingly, IT IS THEREFORE

ORDERED that the Motion is granted as set forth herein. IT IS FURTHER

ORDERED that the Debtor is hereby authorized, but not directed, to pay Atomic Hosting

the entire prepetition balance due and owing to it, believed to be \$2,735.60 as of the Petition Date.

IT IS FURTHER

ORDERED that if any party accepts payment pursuant to the relief requested by the

Motion and provided by this Order and thereafter does not continue to provide goods or services

to the Debtor on customary trade terms, as applicable: (i) such payment may be deemed by the

Debtor to be an improper postpetition transfer on account of a prepetition claim and, therefore,

will be immediately recoverable by the Debtor in cash upon written request; (ii) upon recovery by

the Debtor, any prepetition claim of such party shall be reinstated as if the payment by the Debtor

had not been made in the first instance; and (iii) if there exists an outstanding postpetition balance

due from the Debtor to such party, then the Debtor may elect to recharacterize and apply any

payment made pursuant to the relief requested by the Motion to such outstanding postpetition

balance, and such supplier or vendor will be required to repay to the Debtor such paid amounts to

the extent that they exceed the postpetition obligations then outstanding, without the right of any

setoffs, claims, provisions for payment of any claims, or otherwise. IT IS FURTHER

ORDERED nothing herein shall impair or prejudice the Debtor's ability to contest the

extent, perfection, priority, validity, or amounts of any claims held by any Critical Vendor and

nothing herein shall constitute an admission (a) as to the validity or amount as to any Critical

Vendor's claim(s), or (b) that any such Critical Vendor holds allowed claim(s). Debtor reserves

ORDER GRANTING DEBTOR'S SUPPLEMENTAL EMERGENCY MOTION FOR ORDER AUTHORIZING PAYMENT OF CRITICAL VENDORS PURSUANT TO 11 U.S.C. §§ 105(A) AND 363(B)

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any all rights to contest any asserted claim(s) of any Critical Vendor on any and all available bases.

IT IS FURTHER

ORDERED this Order shall be effective immediately irrespective of any stay imposed by Bankruptcy Rule 6004(h) or otherwise. **IT IS FURTHER**

ORDERED that this Court shall retain jurisdiction over any and all matters arising from or related to the enforcement, implementation, and/or interpretation of this Order.

END OF ORDER

Order submitted by:

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